



**Largest
Chamber of
Commerce
in the UK**

Engaged with

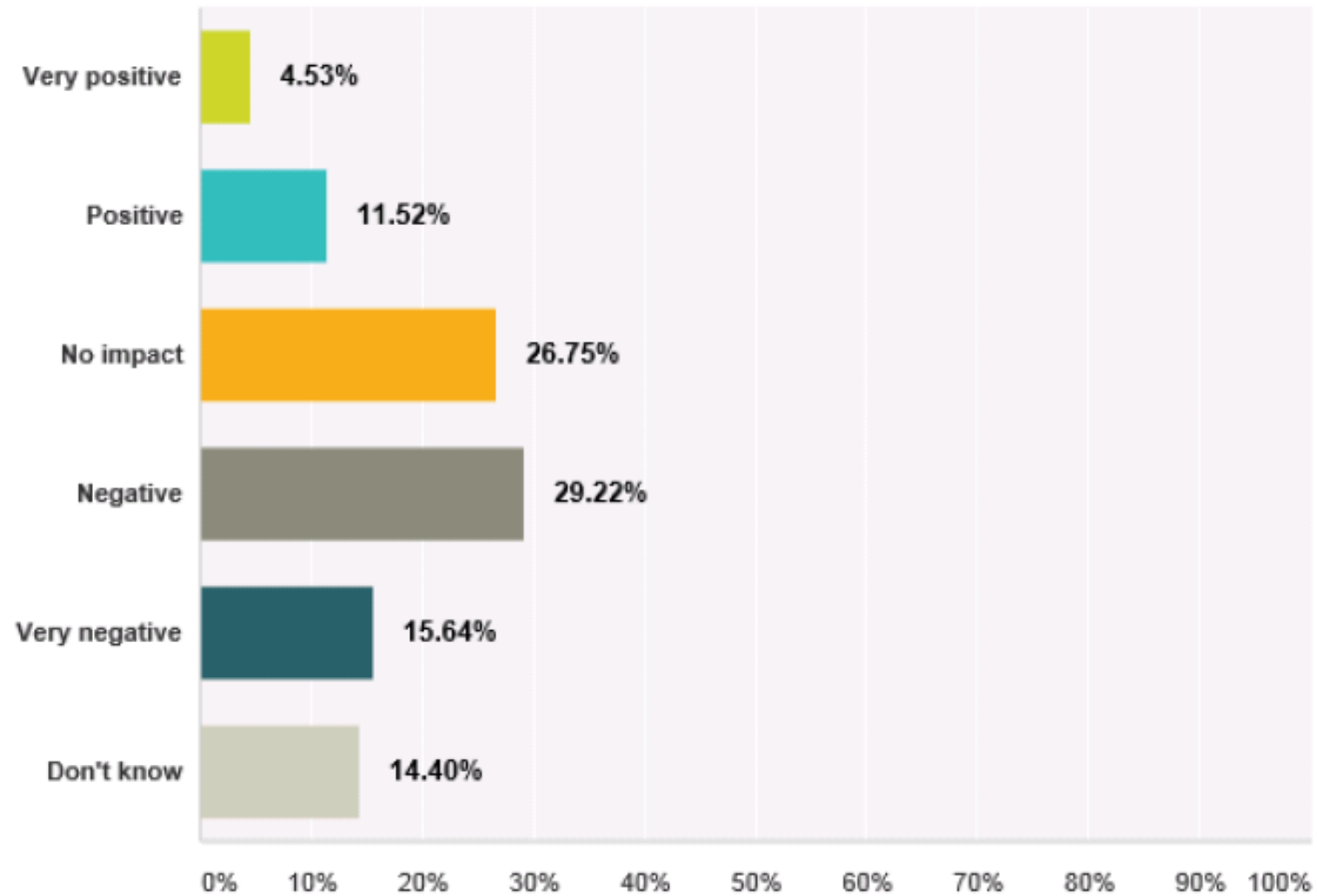
21,100

Businesses

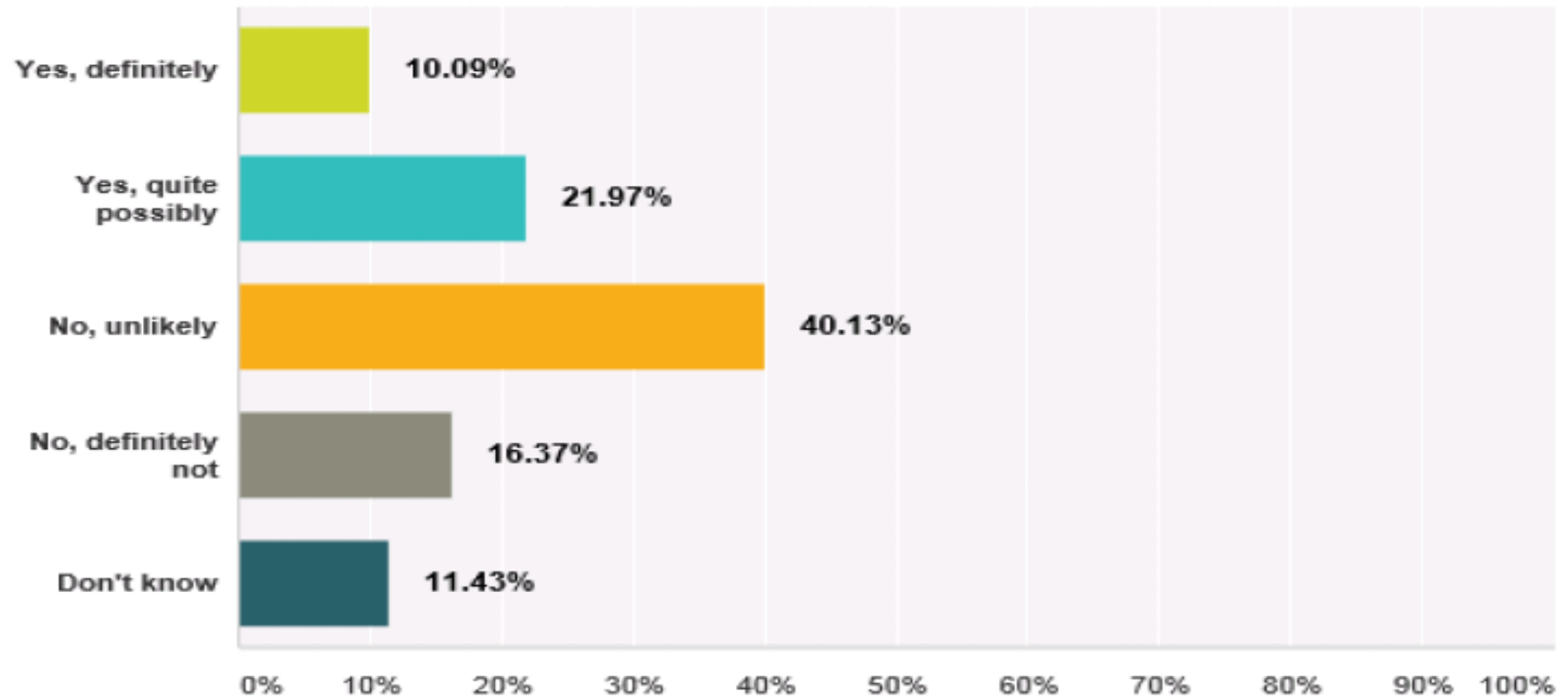


British
Chambers of
Commerce

Impact on company of leaving EU?

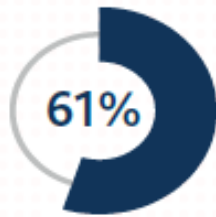


Opportunities for your company from leaving EU?

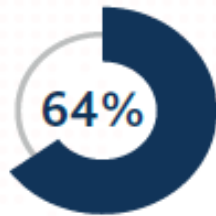




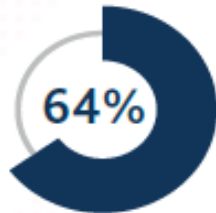
High levels of uncertainty



of respondents said there was 'strong' or 'moderate' uncertainty around the future health of the economy



said they are uncertain about the rules for future trading with EU countries

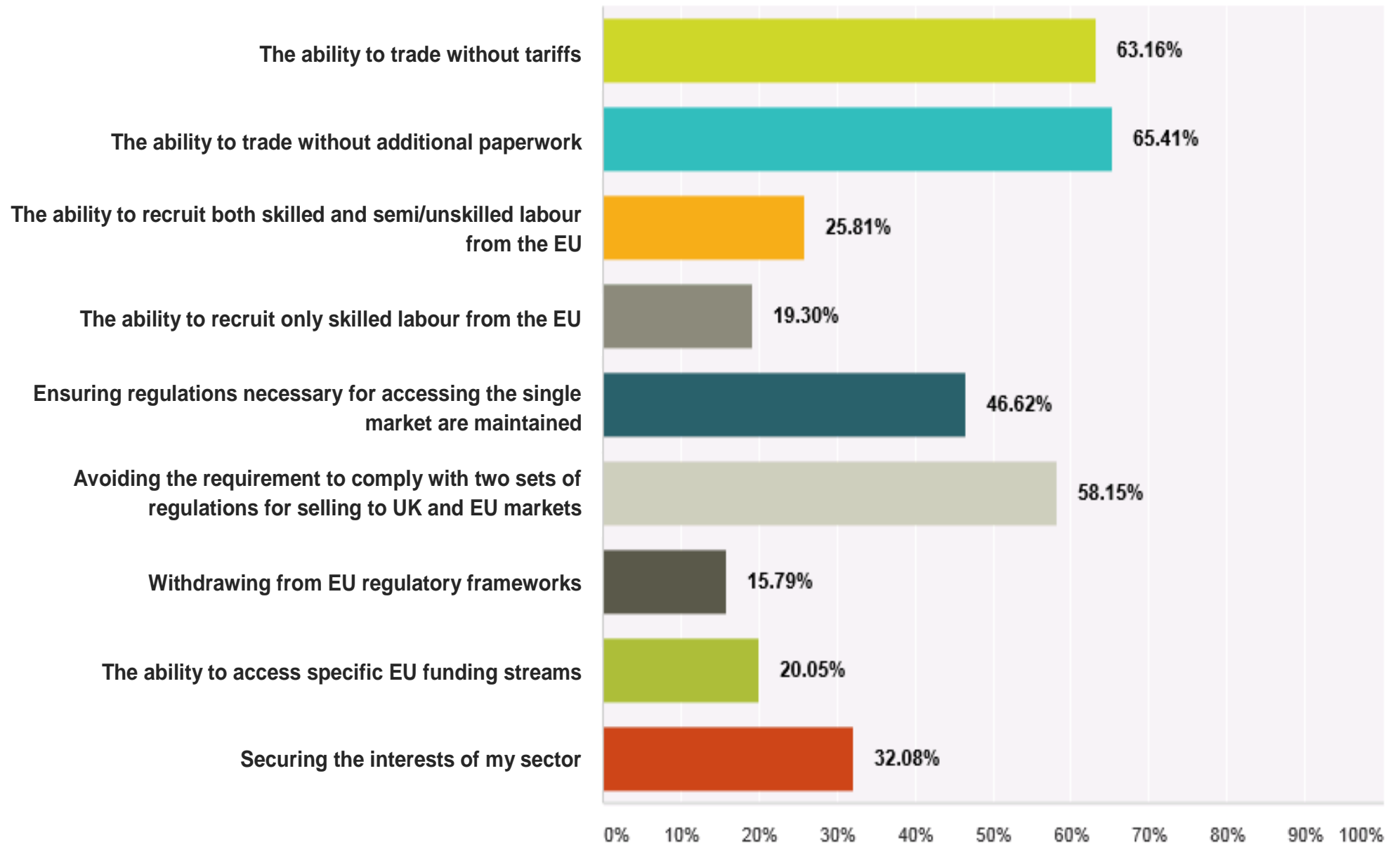


said they are uncertain about the future status of EU regulations

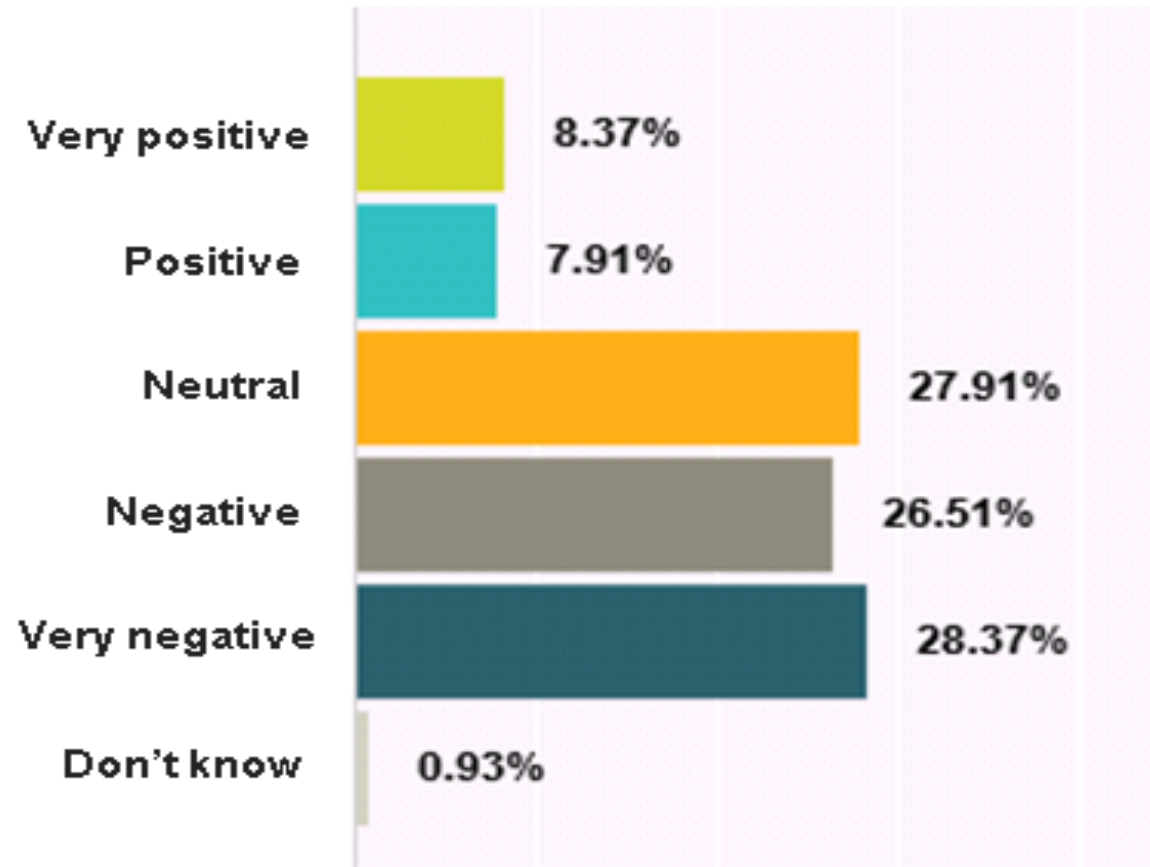


said they are uncertain about the future value of the pound

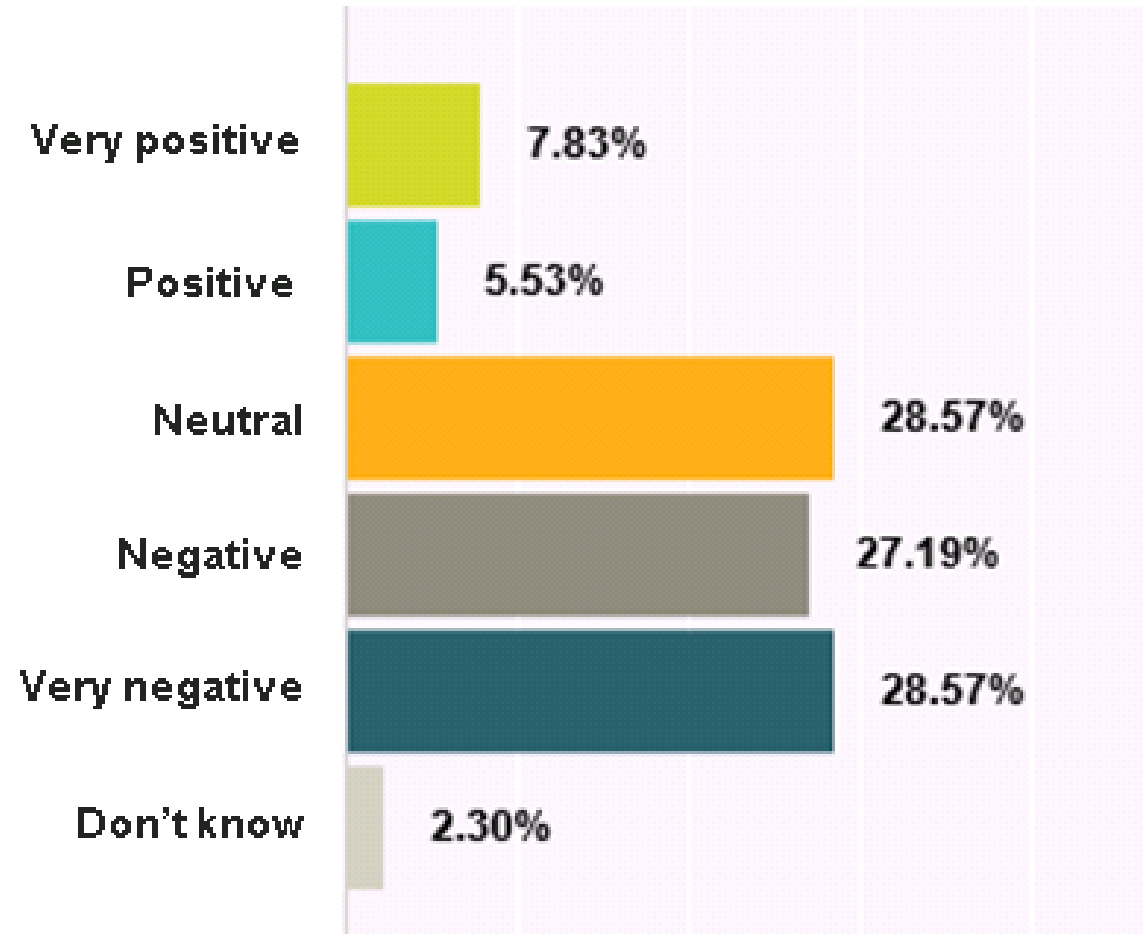
UK negotiating priorities for your business?



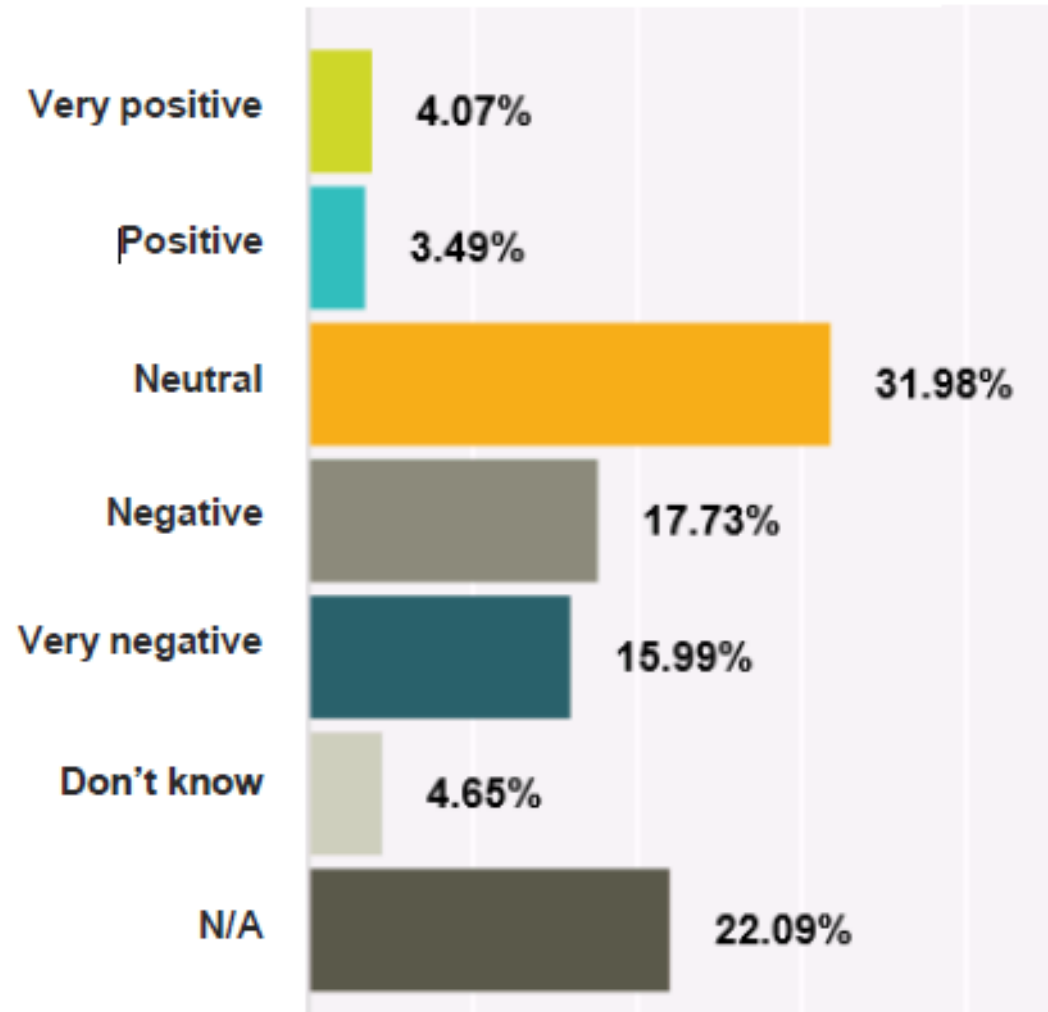
Prospect of leaving the Single Market?



Prospect of leaving the customs union?

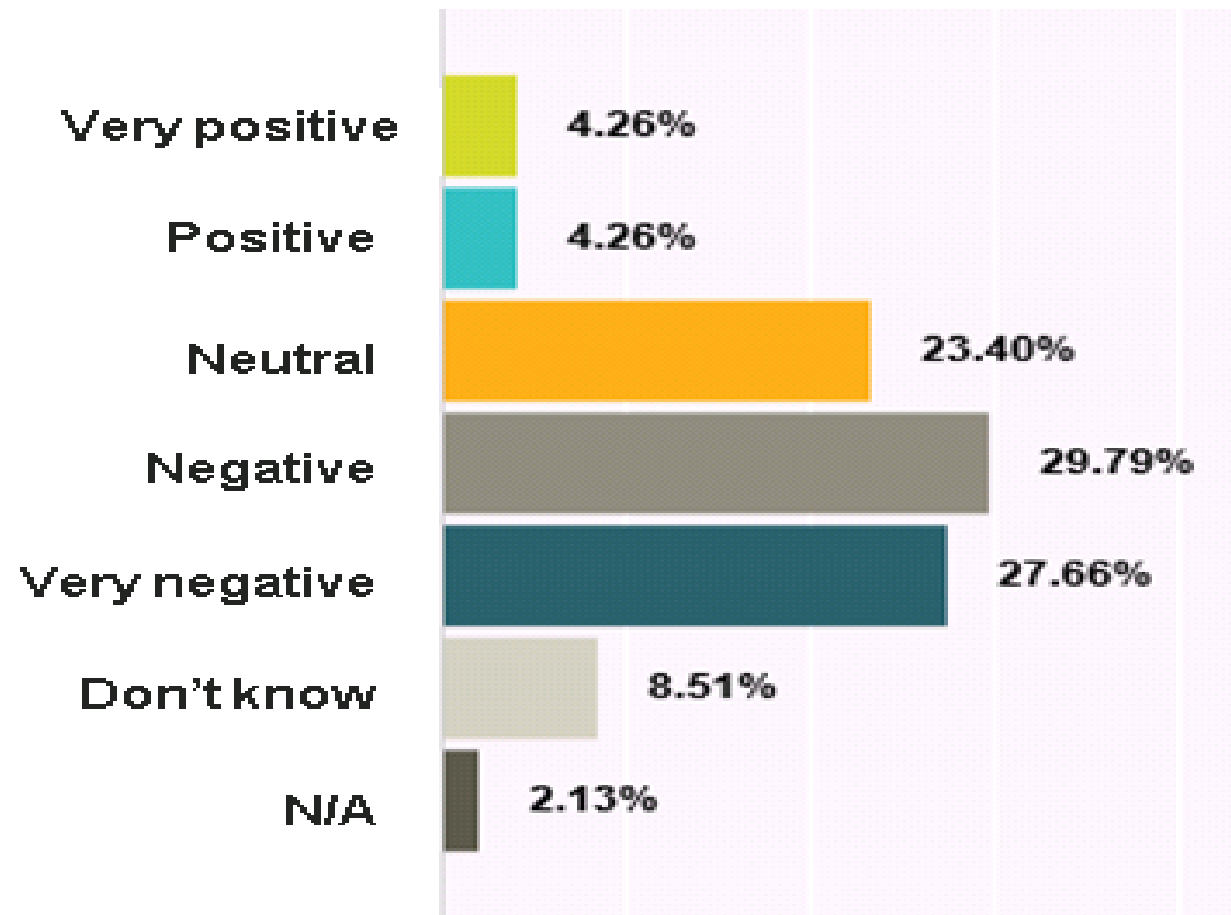


Prospect for business from access of EU workers?

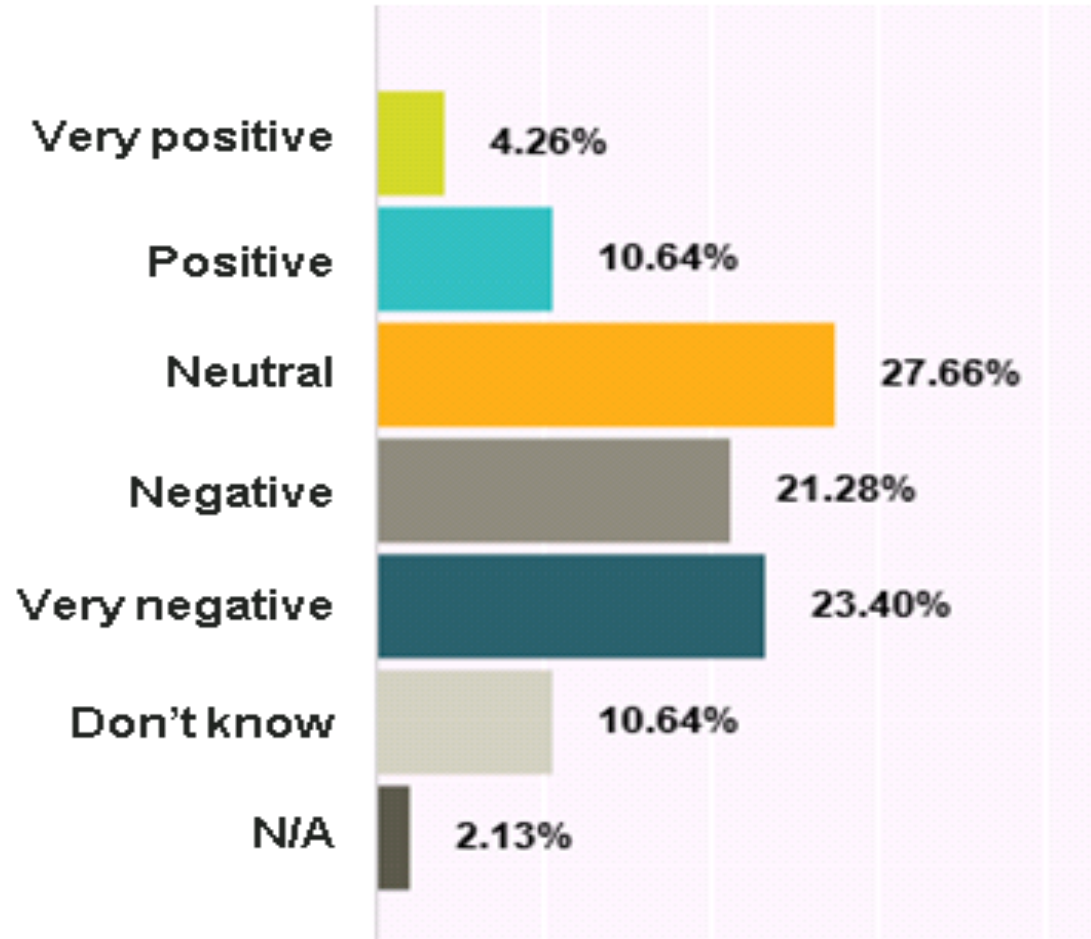


Implications for customs paperwork?

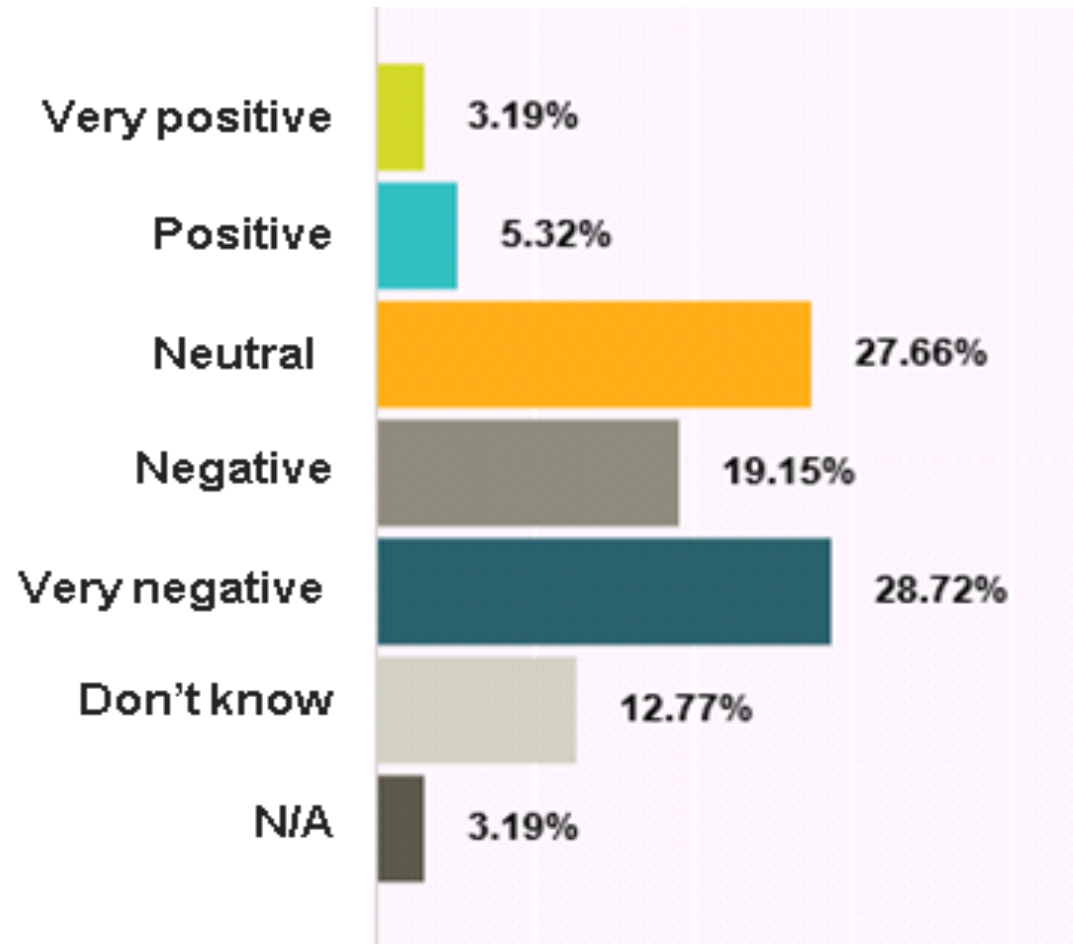
Exporters only:



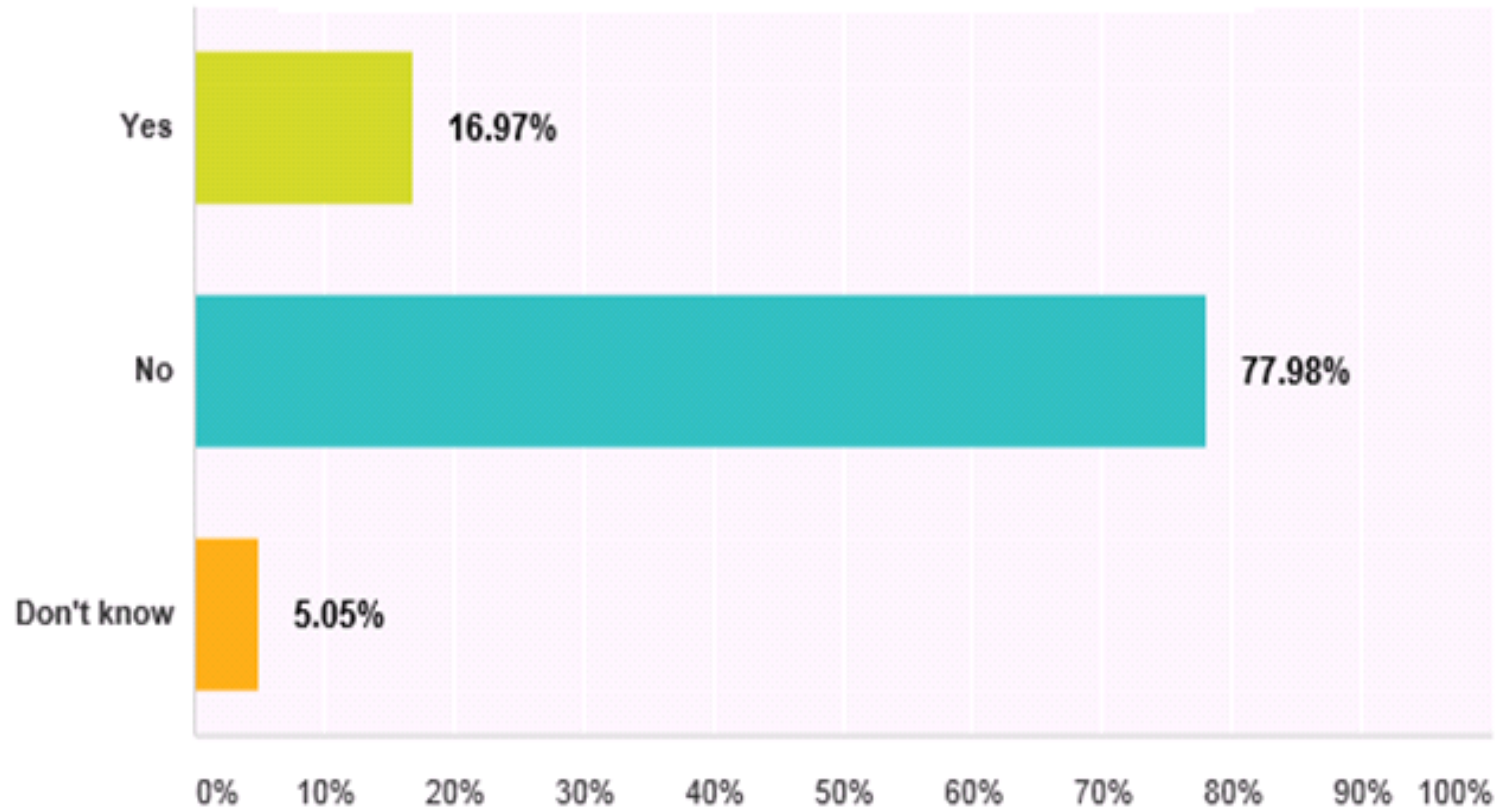
Exporters only:



Exporters only:



Are you taking measures to prepare for Brexit?



- Most exporters, EU dominant market (91% trade with EU)
- Main competitors tend to be European
- Companies notice the difference between EU and non EU markets
- Impact particularly high on distributors, pan European manufacturers
- Sig minority exporters company structures and business models are predicated on Single Market membership
- Just In Time supply chains the norm

- Adaption will be difficult
- Capacity and knowledge of trading paperwork limited
 - A third of our exporters have never used customs paperwork
 - Over half have never used value declarations or complied with rules of origin
- Costs of new paperwork potentially steep
 - 'Dead cost' of paperwork
 - Very limited labour market in skilled export compliance
 - SMEs taking a 'wait and see' approach
 - Raises importance of transition and government support

- Frustration at lack of business consultation
- Lack of clear evidence base informing UK government positions
- UK government future partnership paper on customs ‘for the birds’
- Nature of UK gov behaviour and EU negotiating structure and timetable exacerbating uncertainty